

Selected Stock Recommendation Results

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Company	Ticker	Bought On	Buy Price	Sold On	Sell Price	Return	Holding Duration
Magna International	MGA	04/06/2017	\$39.65	05/11/2017	\$44.40	12.0%	1 month
Teva Pharma.	TEVA	11/03/2016	\$41.35	04/25/2017	\$30.45	-25.0%	6 months
Fortress Investment	FIG	08/21/2015	\$5.60	02/15/2017	\$7.96	58.2%	18 months
PulteGroup	PHM	10/27/2016	\$18.20	01/25/2017	\$20.40	12.6%	3 months
Mosaic Co.	MOS	12/14/2015	\$29.25	01/24/2017	\$32.65	16.2%	14 months
Asbury Auto	ABG	01/12/2016	\$52.56	01/17/2017	\$66.15	25.9%	12 months
Facebook	FB	12/23/2016	\$116.40	01/13/2017	\$127.49	9.5%	3 weeks
Avnet	AVT	04/13/2015	\$44.24	12/13/2016	\$49.89	15.9%	20 months
KB Home	KBH	11/16/2016	\$15.05	12/08/2016	\$17.10	13.6%	3 weeks
Citigroup	C	08/21/2015	\$54.40	12/08/2016	\$59.85	11.2%	16 months
Manulife Fincl.	MFC	08/19/2015	\$16.60	12/08/2016	\$18.05	14.1%	16 months
Loew's Corp.	L	03/19/2014	\$43.60	12/07/2016	\$46.30	8.0%	33 months
Patterson-UTI	PTEN	11/12/2014	\$21.65	12/01/2016	\$27.50	32.0%	25 months
JetBlue	JBLU	05/12/2016	\$18.25	11/25/2016	\$21.05	15.3%	7 months
Navient Corp.	NAVI	10/27/2016	\$12.90	11/09/2016	\$15.00	16.3%	2 weeks
Morgan Stanley	MS	09/18/2015	\$33.00	11/09/2016	\$36.20	12.9%	14 months
Prudential Fncl	PRU	09/29/2014	\$88.50	11/09/2016	\$93.65	12.9%	26 months
HP Inc.	HPQ	11/02/2015	\$13.83	09/27/2016	\$15.35	14.6%	11 months
DeVry Education	DV	05/12/2016	\$19.47	08/19/2016	\$25.40	31.7%	3 months
Penske Auto Grp	PAG	06/27/2016	\$31.90	07/28/2016	\$36.90	15.7%	1 month
BorgWarner	BWA	06/27/2016	\$28.20	07/21/2016	\$32.80	16.3%	3 weeks
ARRIS International	ARRS	05/17/2016	\$22.05	07/20/2016	\$25.30	14.7%	2 months
Qorvo, Inc.	QRVO	01/06/2016	\$46.66	07/14/2016	\$58.80	25.0%	6 months
Navient Corp.	NAVI	06/27/2016	\$11.20	07/12/2016	\$13.30	18.8%	2 weeks
Deckers Outdoor	DECK	10/27/2015	\$52.15	07/12/2016	\$62.15	15.0%	9 months
KB Home	KBH	11/12/2015	\$13.07	07/08/2016	\$16.00	23.0%	8 months
Arrow Electronics	ARW	04/14/2015	\$60.90	06/06/2016	\$66.15	8.6%	14 months
McKesson	MCK	01/11/2016	\$164.25	04/21/2016	\$178.70	9.0%	3 months
Capital One	COF	01/06/2016	\$68.60	04/21/2016	\$76.05	11.6%	4 months
Unum Group	UNM	01/12/2016	\$30.19	04/20/2016	\$33.65	12.2%	3 months
Hewlett-Packard Enter.	HPE	11/02/2015	\$15.54	03/17/2016	\$17.25	11.8%	5 months
Lear Corp.	LEA	01/15/2016	\$101.40	03/16/2016	\$111.55	10.3%	2 months
HollyFrontier Corp.	HFC	02/03/2016	\$31.70	03/09/2016	\$36.45	16.1%	1 month
Southwest Airlines	LUV	02/12/2016	\$36.24	02/24/2016	\$41.25	13.8%	2 weeks
Viacom	VIAB	07/06/2015	\$63.40	02/09/2016	\$33.20	-46.7%	7 months
CBS Corp.	CBS	01/20/2016	\$42.25	01/22/2016	\$46.55	10.2%	2 days
Deutsche Bank	DB	06/12/2015	\$32.04	01/21/2016	\$18.35	-42.7%	7 months
AbbVie	ABBV	10/22/2015	\$50.60	10/30/2015	\$57.87	14.4%	1 week
Southwest Air.	LUV	10/13/2015	\$40.70	10/26/2015	\$45.50	11.8%	2 weeks
Waddell & Reed	WDR	07/14/2014	\$58.10	10/14/2015	\$33.10	-40.3%	15 months
KKR & Co. LP	KKR	06/12/2015	\$23.10	09/29/2015	\$16.05	-29.3%	4 months
Las Vegas Sands	LVS	08/06/2014	\$69.15	09/23/2015	\$41.50	-37.5%	14 months
PDL BioPharma	PDLI	09/17/2014	\$9.20	08/24/2015	\$5.05	-41.6%	11 months
Cameron International	CAM	01/29/2015	\$40.80	02/03/2015	\$48.90	19.9%	5 days
Atwood Oceanics	ATW	12/12/2013	\$51.68	12/08/2014	\$28.70	-44.5%	12 months
Noble Corp	NE	12/12/2013	\$35.25	12/04/2014	\$16.55	-47.1%	12 months
Vale S.A.	VALE	05/16/2013	\$15.75	11/11/2014	\$8.76	-39.3%	18 months
SYNNEX	SNX	10/15/2014	\$59.70	11/03/2014	\$70.85	18.9%	3 weeks
Microsemi Corp.	MSCC	10/13/2014	\$22.39	10/31/2014	\$25.78	15.1%	3 weeks
Lincoln National	LNC	10/10/2014	\$49.10	10/30/2014	\$53.80	9.6%	3 weeks
Magna Intl.	MGA	10/13/2014	\$88.45	10/29/2014	\$98.64	11.5%	2 weeks
Crocs	CROX	10/12/2012	\$15.69	10/29/2014	\$11.65	-25.7%	25 months
Packaging Corp	PKG	10/02/2014	\$62.30	10/21/2014	\$68.35	9.7%	3 weeks
Universal Electronics	UEIC	04/14/2014	\$34.00	05/02/2014	\$39.45	16.0%	3 weeks
Gilead Sciences	GILD	04/14/2014	\$67.79	04/30/2014	\$77.10	13.7%	2 weeks
Microsemi	MSCC	04/15/2014	\$23.35	04/23/2014	\$25.70	10.1%	1 week
GlaxoSmithKline	GSK	04/14/2014	\$51.78	04/22/2014	\$55.52	7.2%	1 week
Morgan Stanley	MS	04/14/2014	\$28.78	04/17/2014	\$31.20	8.4%	3 days
Nu Skin Enterprises	NUS	02/12/2014	\$75.02	03/24/2014	\$97.35	30.3%	1 month
Portfolio Recovery	PRAA	01/27/2014	\$49.75	02/20/2014	\$57.25	15.1%	3 weeks

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Sanderson Farms	SAFM	10/21/2013	\$60.90	11/25/2013	\$69.45	14.4%	1 month
Trinity Industries	TRN	10/14/2013	\$44.80	10/31/2013	\$49.50	10.5%	2 weeks
Old Republic Intl	ORI	09/03/2013	\$14.15	09/26/2013	\$15.40	10.2%	3 weeks
Apollo Investment Gp.	AINV	04/17/2013	\$8.00	04/30/2013	\$8.75	9.4%	2 weeks
Questcor Pharma	QCOR	02/12/2013	\$26.65	02/26/2013	\$32.50	23.4%	2 weeks
Kroger	KR	01/08/2013	\$25.25	01/18/2013	\$27.05	7.1%	1 week
Magna International	MGA	11/16/2012	\$43.00	12/07/2012	\$46.90	9.7%	3 weeks
Foot Locker	FL	11/14/2012	\$31.90	11/26/2012	\$34.90	9.4%	2 weeks
Medicis Pharma	MRX	08/07/2012	\$32.10	09/04/2012	\$43.42	35.3%	1 month
Western Digital	WDC	06/28/2012	\$28.60	07/09/2012	\$31.65	10.7%	2 weeks
JetBlue	JBLU	05/17/2012	\$4.18	05/25/2012	\$4.75	13.6%	1 week
Harman International	HAR	04/10/2012	\$44.95	04/30/2012	\$49.85	10.9%	3 weeks
Textron	TXT	12/12/2011	\$18.04	01/11/2012	\$20.90	15.9%	1 month
United Therapeutics	UTHR	12/12/2011	\$41.70	01/09/2012	\$49.50	18.7%	1 month
Scholastic	SCHL	11/23/2011	\$24.65	11/30/2011	\$27.00	9.5%	1 week
Schweitzer-Mauduit	SWM	10/20/2011	\$57.75	10/24/2011	\$63.45	9.9%	4 days
XL Group	XL	10/17/2011	\$19.05	10/21/2011	\$20.95	10.0%	4 days
Goodyear Tire	GT	09/12/2011	\$10.33	10/21/2011	\$12.85	24.4%	1 month
McKesson	MCK	08/18/2011	\$73.70	08/31/2011	\$80.25	9.2%	2 weeks
Kennametal	KMT	08/18/2011	\$31.75	08/30/2011	\$36.35	14.5%	2 weeks
MTS System	MTSC	08/05/2011	\$34.87	08/05/2011	\$40.45	16.0%	0 days
Baker Hughes	BHI	07/12/2011	\$72.10	07/20/2011	\$78.70	9.2%	1 week
Mosaic	MOS	06/16/2011	\$64.00	07/07/2011	\$70.00	9.4%	3 weeks
The Toro Company	TTC	03/14/2011	\$61.40	04/01/2011	\$67.15	9.4%	3 weeks
Dorman Products	DORM	03/14/2011	\$34.75	03/24/2011	\$39.20	12.8%	1 week
DXP Enterprises	DXPE	03/15/2011	\$19.25	03/17/2011	\$23.25	20.8%	2 days
Nacco Industries	NC	02/14/2011	\$108.00	02/17/2011	\$121.90	12.9%	3 days
Prudential Finc.	PRU	11/23/2010	\$51.60	12/21/2010	\$59.50	15.3%	1 month
Microsoft	MSFT	10/04/2010	\$24.00	11/02/2010	\$27.30	13.8%	1 month
Newell Rubbermaid	NWL	07/16/2010	\$14.90	08/10/2010	\$16.80	12.8%	1 month
Asbury Automotive	ABG	06/22/2010	\$11.30	08/09/2010	\$14.25	26.1%	2 months
DirecTV	DTV	05/05/2010	\$34.90	05/06/2010	\$37.50	7.4%	1 day
Stifel Financial	SF	04/13/2010	\$52.60	05/03/2010	\$58.50	11.2%	3 weeks
News Corp	NWSA	03/19/2010	\$13.70	04/09/2010	\$15.10	10.2%	3 weeks
JPMorgan Chase	JPM	02/05/2010	\$37.50	03/12/2010	\$43.50	16.0%	1 month
Group 1 Auto	GPI	12/14/2009	\$27.60	01/07/2010	\$33.00	19.6%	3 weeks
Bed Bath & Beyond	BBBY	11/27/2009	\$36.50	12/04/2009	\$39.65	8.6%	1 week
Waste Connections	WCN	09/25/2009	\$28.02	10/27/2009	\$31.90	13.8%	1 month
Kroger	KR	09/15/2009	\$20.60	10/12/2009	\$22.90	11.2%	1 month
Affiliated Computer	ACS	09/14/2009	\$45.80	09/28/2009	\$55.60	21.4%	2 weeks
Auto. Data Proc.	ADP	07/13/2009	\$34.00	07/27/2009	\$37.00	8.8%	2 weeks
Varian Med. Sys	VAR	07/13/2009	\$32.50	07/27/2009	\$35.70	9.8%	2 weeks
AirTran Holdings	AAI	06/15/2009	\$5.25	06/26/2009	\$6.05	15.2%	2 weeks
Newmont Mining	NEM	05/14/2009	\$42.40	05/29/2009	\$48.50	14.4%	2 weeks
Children's Place	PLCE	01/12/2009	\$20.17	05/04/2009	\$31.20	54.7%	4 months
JetBlue	JBLU	04/13/2009	\$5.26	04/22/2009	\$5.90	12.2%	1 week
Precision Castparts	PCP	03/12/2009	\$53.46	04/22/2009	\$64.90	21.4%	1 month
Calgon Carbon	CCC	02/18/2009	\$14.10	04/15/2009	\$17.80	26.2%	2 months
MasTec	MTZ	02/12/2009	\$10.35	04/03/2009	\$13.70	32.4%	2 months
MasTec	MTZ	03/13/2009	\$11.40	04/02/2009	\$13.30	16.7%	3 weeks

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