

## Selected Stock Recommendation Results

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| Company                | Ticker | Bought On  | Buy Price | Sold On    | Sell Price | Return | Holding Duration |
|------------------------|--------|------------|-----------|------------|------------|--------|------------------|
| Harman International   | HAR    | 04/10/2012 | \$44.95   | 04/30/2012 | \$49.85    | 10.9%  | 3 weeks          |
| Ann, Inc.              | ANN    | 01/12/2012 | \$23.04   | 03/09/2012 | \$26.50    | 15.0%  | 2 months         |
| Jabil Circuit          | JBL    | 12/12/2011 | \$20.28   | 02/03/2012 | \$23.85    | 17.6%  | 2 months         |
| National Oilwell Varco | NOV    | 12/12/2011 | \$70.75   | 02/03/2012 | \$81.80    | 15.6%  | 2 months         |
| LSB Industries         | LXU    | 11/23/2011 | \$28.65   | 01/18/2012 | \$33.60    | 17.3%  | 2 months         |
| Textron                | TXT    | 12/12/2011 | \$18.04   | 01/11/2012 | \$20.90    | 15.9%  | 1 month          |
| Celgene                | CELG   | 11/14/2011 | \$64.80   | 01/10/2012 | \$69.50    | 7.3%   | 2 months         |
| United Therapeutics    | UTHR   | 12/12/2011 | \$41.70   | 01/09/2012 | \$49.50    | 18.7%  | 1 month          |
| PerkinElmer            | PKI    | 11/22/2011 | \$18.10   | 01/03/2012 | \$20.30    | 12.2%  | 1 month          |
| Reliance Steel         | RS     | 07/29/2011 | \$46.50   | 01/03/2012 | \$51.40    | 11.2%  | 5 months         |
| Scholastic             | SCHL   | 11/23/2011 | \$24.65   | 11/30/2011 | \$27.00    | 9.5%   | 1 week           |
| PACCAR                 | PCAR   | 08/03/2011 | \$38.90   | 10/25/2011 | \$43.35    | 11.4%  | 3 months         |
| National Oilwell Varco | NOV    | 09/21/2011 | \$59.50   | 10/24/2011 | \$67.50    | 13.4%  | 1 month          |
| Schweitzer-Mauduit     | SWM    | 10/20/2011 | \$57.75   | 10/24/2011 | \$63.45    | 9.9%   | 4 days           |
| Timken                 | TKR    | 08/17/2011 | \$36.85   | 10/24/2011 | \$42.35    | 15.5%  | 2 months         |
| Wesco International    | WCC    | 08/17/2011 | \$39.95   | 10/24/2011 | \$46.20    | 15.6%  | 2 months         |
| Goodyear Tire          | GT     | 09/12/2011 | \$10.33   | 10/21/2011 | \$12.85    | 24.4%  | 1 month          |
| XL Group               | XL     | 10/17/2011 | \$19.05   | 10/21/2011 | \$20.95    | 10.0%  | 4 days           |
| Intel                  | INTC   | 08/10/2010 | \$20.20   | 10/19/2011 | \$24.25    | 24.1%  | 15 months        |
| Actuant                | ATU    | 08/18/2011 | \$19.30   | 10/12/2011 | \$21.95    | 13.7%  | 2 months         |
| CdM Buena Ventura      | BVN    | 01/12/2011 | \$43.83   | 09/06/2011 | \$49.25    | 13.3%  | 8 months         |
| McKesson               | MCK    | 08/18/2011 | \$73.70   | 08/31/2011 | \$80.25    | 9.2%   | 2 weeks          |
| Kennametal             | KMT    | 08/18/2011 | \$31.75   | 08/30/2011 | \$36.35    | 14.5%  | 2 weeks          |
| MTS System             | MTSC   | 08/05/2011 | \$34.87   | 08/05/2011 | \$40.45    | 16.0%  | 0 days           |
| Sonic Automotive       | SAH    | 05/13/2011 | \$13.80   | 07/21/2011 | \$15.50    | 12.6%  | 2 months         |
| Baker Hughes           | BHI    | 07/12/2011 | \$72.10   | 07/20/2011 | \$78.70    | 9.2%   | 1 week           |
| Microsoft              | MSFT   | 04/13/2011 | \$25.60   | 07/19/2011 | \$27.55    | 8.3%   | 3 months         |
| Mosaic                 | MOS    | 06/16/2011 | \$64.00   | 07/07/2011 | \$70.00    | 9.4%   | 3 weeks          |
| AAR Corp               | AIR    | 05/13/2011 | \$26.45   | 07/06/2011 | \$28.75    | 8.7%   | 2 months         |
| H.B. Fuller            | FUL    | 03/14/2011 | \$21.50   | 06/23/2011 | \$23.15    | 7.7%   | 3 months         |
| HCP                    | HCP    | 10/12/2010 | \$36.35   | 04/27/2011 | \$39.65    | 9.7%   | 7 months         |
| MasterCard             | MA     | 02/14/2011 | \$253.75  | 04/20/2011 | \$273.00   | 7.6%   | 2 months         |
| Assured Guaranty       | AGO    | 02/14/2011 | \$15.50   | 04/15/2011 | \$18.40    | 18.7%  | 2 months         |
| Siemens                | SI     | 02/14/2011 | \$129.30  | 04/01/2011 | \$139.00   | 7.5%   | 2 months         |
| The Toro Company       | TTC    | 03/14/2011 | \$61.40   | 04/01/2011 | \$67.15    | 9.4%   | 3 weeks          |
| Dorman Products        | DORM   | 03/14/2011 | \$34.75   | 03/24/2011 | \$39.20    | 12.8%  | 1 week           |
| DXP Enterprises        | DXPE   | 03/15/2011 | \$19.25   | 03/17/2011 | \$23.25    | 20.8%  | 2 days           |
| AngloGold              | AU     | 01/06/2011 | \$45.65   | 03/02/2011 | \$49.55    | 8.5%   | 2 months         |
| Nacco Industries       | NC     | 02/14/2011 | \$108.00  | 02/17/2011 | \$121.90   | 12.9%  | 3 days           |
| Penske Auto Grp        | PAG    | 11/12/2009 | \$16.46   | 02/16/2011 | \$20.95    | 27.3%  | 15 months        |
| Hewlett-Packard        | HPQ    | 12/13/2010 | \$43.00   | 01/21/2011 | \$47.25    | 10.1%  | 1 month          |
| United Tech.           | UTX    | 10/12/2010 | \$72.98   | 01/06/2011 | \$79.75    | 9.9%   | 3 months         |
| Citigroup              | C      | 05/12/2010 | \$4.18    | 01/05/2011 | \$4.95     | 18.4%  | 8 months         |
| JPMorgan Chase         | JPM    | 05/20/2010 | \$38.10   | 01/05/2011 | \$44.75    | 17.9%  | 8 months         |
| JPMorgan Chase         | JPM    | 05/06/2010 | \$40.65   | 01/05/2011 | \$44.90    | 11.0%  | 8 months         |
| Prudential Finc.       | PRU    | 11/23/2010 | \$51.60   | 12/21/2010 | \$59.50    | 15.3%  | 1 month          |
| Chevron                | CVX    | 05/14/2010 | \$78.10   | 12/13/2010 | \$88.50    | 16.4%  | 7 months         |
| Chevron                | CVX    | 01/13/2010 | \$79.70   | 12/13/2010 | \$88.50    | 15.2%  | 11 months        |
| Och Ziff Capital Mgmt  | OZM    | 06/29/2010 | \$13.40   | 11/05/2010 | \$16.00    | 20.3%  | 4 months         |
| PNC Financial          | PNC    | 08/24/2010 | \$50.50   | 11/05/2010 | \$59.00    | 17.1%  | 2 months         |
| Microsoft              | MSFT   | 10/04/2010 | \$24.00   | 11/02/2010 | \$27.30    | 13.8%  | 1 month          |
| McGraw-Hill            | MHP    | 03/15/2010 | \$34.65   | 10/29/2010 | \$38.10    | 11.8%  | 8 months         |
| Apache Corp            | APA    | 09/13/2010 | \$94.05   | 10/18/2010 | \$104.75   | 11.4%  | 1 month          |
| ConocoPhillips         | COP    | 09/13/2010 | \$55.30   | 10/07/2010 | \$59.85    | 8.2%   | 3 weeks          |
| Johnson Controls       | JCI    | 06/29/2010 | \$27.05   | 10/05/2010 | \$31.20    | 15.9%  | 3 months         |
| Philip Morris          | PM     | 03/01/2010 | \$48.90   | 09/13/2010 | \$54.95    | 15.1%  | 7 months         |
| Pfizer                 | PFE    | 06/17/2010 | \$15.20   | 09/09/2010 | \$16.75    | 11.4%  | 3 months         |
| Newell Rubbermaid      | NWL    | 07/16/2010 | \$14.90   | 08/10/2010 | \$16.80    | 12.8%  | 1 month          |
| Asbury Automotive      | ABG    | 06/22/2010 | \$11.30   | 08/09/2010 | \$14.25    | 26.1%  | 2 months         |

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| AutoNation            | AN     | 12/14/2009 | \$18.30   | 07/22/2010 | \$22.15    | 21.0%  | 7 months         |
| Time Warner           | TWX    | 05/06/2010 | \$29.15   | 06/15/2010 | \$32.65    | 12.0%  | 1 month          |
| DirecTV               | DTV    | 05/05/2010 | \$34.90   | 05/06/2010 | \$37.50    | 7.4%   | 1 day            |
| Stifel Financial      | SF     | 04/13/2010 | \$52.60   | 05/03/2010 | \$58.50    | 11.2%  | 3 weeks          |
| NeuStar               | NSR    | 10/13/2009 | \$22.60   | 04/12/2010 | \$26.30    | 16.4%  | 6 months         |
| News Corp             | NWSA   | 03/19/2010 | \$13.70   | 04/09/2010 | \$15.10    | 10.2%  | 3 weeks          |
| Goldman Sachs         | GS     | 01/22/2010 | \$156.50  | 04/08/2010 | \$179.00   | 14.6%  | 3 months         |
| Raymond James         | RJF    | 01/12/2010 | \$24.05   | 04/07/2010 | \$28.50    | 19.0%  | 3 months         |
| C.R. Bard             | BCR    | 08/12/2009 | \$73.92   | 03/24/2010 | \$85.50    | 16.2%  | 7 months         |
| CitiTrends            | CTRN   | 01/15/2010 | \$30.15   | 03/22/2010 | \$35.00    | 16.1%  | 2 months         |
| JPMorgan Chase        | JPM    | 02/05/2010 | \$37.50   | 03/12/2010 | \$43.50    | 16.0%  | 1 month          |
| SEI Investments       | SEIC   | 11/12/2009 | \$18.00   | 03/12/2010 | \$20.10    | 11.7%  | 4 months         |
| Gilead Sciences       | GILD   | 12/15/2009 | \$44.95   | 02/18/2010 | \$49.35    | 9.8%   | 2 months         |
| Celgene               | CELG   | 09/14/2009 | \$51.74   | 01/11/2010 | \$58.50    | 13.1%  | 4 months         |
| Group 1 Auto          | GPI    | 12/14/2009 | \$27.60   | 01/07/2010 | \$33.00    | 19.6%  | 3 weeks          |
| Teva Pharma.          | TEVA   | 10/12/2009 | \$51.39   | 12/31/2009 | \$56.60    | 10.1%  | 3 months         |
| Wright Express        | WXS    | 10/29/2009 | \$28.10   | 12/16/2009 | \$31.80    | 13.2%  | 2 months         |
| Bed Bath & Beyond     | BBBY   | 11/27/2009 | \$36.50   | 12/04/2009 | \$39.65    | 8.6%   | 1 week           |
| CVS Caremark          | CVS    | 10/12/2009 | \$36.40   | 11/05/2009 | \$32.75    | -10.0% | 3 weeks          |
| Fiserv                | FISV   | 10/13/2009 | \$48.80   | 10/30/2009 | \$45.85    | -6.0%  | 2 weeks          |
| Waste Connections     | WCN    | 09/25/2009 | \$28.02   | 10/27/2009 | \$31.90    | 13.8%  | 1 month          |
| McDonald's            | MCD    | 08/14/2009 | \$54.95   | 10/22/2009 | \$59.90    | 9.0%   | 2 months         |
| Kroger                | KR     | 09/15/2009 | \$20.60   | 10/12/2009 | \$22.90    | 11.2%  | 1 month          |
| Affiliated Computer   | ACS    | 09/14/2009 | \$45.80   | 09/28/2009 | \$55.60    | 21.4%  | 2 weeks          |
| Cephalon              | CEPH   | 06/12/2009 | \$56.43   | 09/21/2009 | \$62.50    | 10.8%  | 3 months         |
| Beckman Coulter       | BEC    | 05/13/2009 | \$53.95   | 07/31/2009 | \$62.15    | 15.2%  | 3 months         |
| Ecolab                | ECL    | 01/12/2009 | \$33.57   | 07/30/2009 | \$41.30    | 23.0%  | 7 months         |
| Auto. Data Proc.      | ADP    | 07/13/2009 | \$34.00   | 07/27/2009 | \$37.00    | 8.8%   | 2 weeks          |
| MasterCard            | MA     | 12/12/2008 | \$138.81  | 07/27/2009 | \$189.90   | 36.8%  | 8 months         |
| Varian Med. Sys       | VAR    | 07/13/2009 | \$32.50   | 07/27/2009 | \$35.70    | 9.8%   | 2 weeks          |
| Alaska Air            | ALK    | 03/12/2009 | \$16.72   | 07/24/2009 | \$22.70    | 35.8%  | 4 months         |
| MasterCard            | MA     | 06/16/2009 | \$163.50  | 07/24/2009 | \$188.00   | 15.0%  | 1 month          |
| Baxter International  | BAX    | 04/13/2009 | \$51.00   | 07/13/2009 | \$53.75    | 5.4%   | 3 months         |
| AirTran Holdings      | AAI    | 06/15/2009 | \$5.25    | 06/26/2009 | \$6.05     | 15.2%  | 2 weeks          |
| Celgene               | CELG   | 05/13/2009 | \$41.40   | 06/19/2009 | \$46.50    | 12.3%  | 1 month          |
| Newmont Mining        | NEM    | 05/14/2009 | \$42.40   | 05/29/2009 | \$48.50    | 14.4%  | 2 weeks          |
| Genzyme               | GENZ   | 04/13/2009 | \$56.00   | 05/08/2009 | \$61.40    | 9.6%   | 1 month          |
| Medtronic             | MDT    | 04/13/2009 | \$30.88   | 05/07/2009 | \$33.90    | 9.8%   | 3 weeks          |
| Apollo Group          | APOL   | 03/12/2009 | \$69.40   | 05/04/2009 | \$58.60    | -15.6% | 2 months         |
| Children's Place      | PLCE   | 01/12/2009 | \$20.17   | 05/04/2009 | \$31.20    | 54.7%  | 4 months         |
| Abbott Laboratories   | ABT    | 03/12/2009 | \$46.65   | 04/30/2009 | \$41.50    | -10.2% | 2 months         |
| Cognizant Tech. Soln. | CTSH   | 12/12/2008 | \$18.13   | 04/29/2009 | \$24.00    | 32.4%  | 5 months         |
| JetBlue               | JBLU   | 04/13/2009 | \$5.26    | 04/22/2009 | \$5.90     | 12.2%  | 1 week           |
| Precision Castparts   | PCP    | 03/12/2009 | \$53.46   | 04/22/2009 | \$64.90    | 21.4%  | 1 month          |
| Calgon Carbon         | CCC    | 02/18/2009 | \$14.10   | 04/15/2009 | \$17.80    | 26.2%  | 2 months         |
| MasTec                | MTZ    | 02/12/2009 | \$10.35   | 04/03/2009 | \$13.70    | 32.4%  | 2 months         |
| Lender Process.       | LPS    | 12/12/2008 | \$24.23   | 04/02/2009 | \$32.00    | 32.1%  | 4 months         |
| MasTec                | MTZ    | 03/13/2009 | \$11.40   | 04/02/2009 | \$13.30    | 16.7%  | 3 weeks          |
| Eli Lilly             | LLY    | 02/12/2009 | \$36.34   | 02/23/2009 | \$32.30    | -11.1% | 2 weeks          |
| Hospira               | HSP    | 01/12/2009 | \$25.83   | 01/26/2009 | \$23.50    | -9.0%  | 2 weeks          |
| Union Pacific         | UNP    | 01/12/2009 | \$45.51   | 01/20/2009 | \$38.30    | -15.8% | 1 week           |

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