



AlphaProfitTM

Sector Investors' Newsletter

Service for \$ophisticated \$ector Investors

Repositioning Alert Preview

AlphaProfit FocusTM Model Portfolio

The following changes will be made to the Focus model portfolio at today's closing prices:

Both Fidelity Select Gold (FSAGX) and Fidelity Select Materials (FSDPX) will be **removed**.

Fidelity Select Computers (FDCPX), Fidelity Select Paper and Forest Products (FSPFX), and Fidelity Select Software and Computer Services (FSCSX) will be **added**.

After repositioning, the Focus model portfolio will have the following composition:

Fund (Ticker)	% of Focus Portfolio Assets
Fidelity Select Computers (FDCPX)	33.33%
Fidelity Select Paper and Forest Prod. (FSPFX)	33.33%
Fidelity Select Soft. and Comp. Svcs. (FSCSX)	33.33%
Total (rounded to)	100.00%

AlphaProfit CoreTM Model Portfolio

The following changes will be made to the Core model portfolio at today's closing prices:

The position in Fidelity Select Gold (FSAGX) will be **reduced**.

Fidelity Select Consumer Staples (FDFAX), Fidelity Select Health Care (FSPHX), Fidelity Select Insurance (FSPCX), Fidelity Select IT Services (FBSOX), Fidelity

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Select Materials (FSDPX), Fidelity Select Pharmaceuticals (FPHAX), Fidelity Select Telecommunications (FSTCX), and Fidelity Select Utilities Growth (FSUTX) will be **removed**.

Fidelity Select Computers (FDCPX), Fidelity Select Paper and Forest Products (FSPFX), Fidelity Select Software and Computer Services (FSCSX), and Fidelity Spartan 500 Index Fund (FSMKX) will be **added**.

After repositioning, the Core model portfolio will have the following composition:

Fund (Ticker)	% of Focus Portfolio Assets
Fidelity Select Computers (FDCPX)	10.00%
Fidelity Select Gold (FSAGX)	10.00%
Fidelity Select Paper and Forest Prod. (FSPFX)	10.00%
Fidelity Select Soft. and Comp. Svcs. (FSCSX)	20.00%
Fidelity Spartan 500 Index Fund (FSMKX)	50.00%
Total (rounded to)	100.00%

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The AlphaProfit Sector Investors' Newsletter™ is edited and published by Dr. Sam Subramanian, Managing Principal and Chief Investment Officer of AlphaProfit Investments, LLC. Sam is an avid stock market investor and has tracked Fidelity Select Funds for several years. With a strong quantitative and analytical bent, Sam has honed his skills in security research and analysis. Sam developed the ValuM Investment Process™ for managing investments. The ValuM Investment Process has helped Sam build a successful track record in managing his investments since 1985. Prior to founding AlphaProfit Investments, LLC, Sam worked in positions of increasing responsibility in Finance and Corporate Strategy advising in Acquisitions and Divestitures, Asset Valuation, Trading, Bankruptcies, and Risk Management. Sam graduated with honors from the MBA program at the University of Michigan and has a Doctorate Degree in Chemical Engineering from Syracuse University. Sam also holds 16 U. S. patents.