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AlphaProfit™

Sector Investors' Newsletter

Service for \$ophisticated \$ector Investors

AlphaProfit Stock Searchlight – Sample Copy

In February 2008, we introduced buy, sell, and stop-loss price recommendations for stocks in the Searchlight feature. We also provide Risk Ratings for the featured stocks. Stock Searchlight is included in Monthly Reports published on the 12th.

Stock Searchlight

Stocks with appealing earnings trends and relatively attractive valuation characteristics are highlighted.

Company	Ticker	Price	Est. P/E	Div. Yield	Buy Below	Sell Above	Stop-Loss	Risk Rating
Accenture	ACN	\$33.95	14.3	1.2%	\$35.30	\$40.60	\$31.20	Average
Freeport C&G	FCX	\$90.87	9.5	1.9%	\$94.50	\$108.70	\$83.60	Above Average
McDonald's	MCD	\$55.64	17.5	2.7%	\$57.90	\$65.60	\$51.20	Below Average
Toyota Motor	TM	\$108.63	10.1	2.1%	\$109.50	\$122.60	\$99.90	Below Average

Earnings estimates from Reuters

Accenture. Strong performance in the outsourcing segment enabled Accenture to post robust results. The company earned 50 cents a share, 4 cents a share above analysts' forecast. During the first fiscal quarter of 2008, the company booked over \$6 billion in new business. Accenture recently approved a sizable share-repurchase authorization of \$3 billion, nearly double the amount left on its prior program. The Corliant and Gestalt acquisitions will bolster the company's technology group.

Freeport-McMoRan Copper & Gold. Per-share earnings at Freeport-McMoRan Copper & Gold tallied \$2.52 in the third quarter, well ahead of the \$2.26 a share esti-

mated by analysts. Revenue more than tripled to \$5.1 billion. With copper prices hovering around \$3.50 a pound, Freeport is generating strong cash flow and aggressively paying down debt. The company is also looking to open a new copper mine in Arizona ahead of schedule.

McDonald's. Excluding tax benefits, the company earned 73 cents per share during the fourth quarter, 2 cents a share above analysts' estimates. Global comparable sales increased 6.7%. Extended hours, a wider variety of breakfast items, and specialty coffees are driving same-store sales. Expansion in overseas markets, especially Europe and Asia, should yield steady earnings

growth. Beginning in 2008, the company will pay dividends on a quarterly basis.

Toyota Motor. Benefiting from a weaker yen and tight cost control, Toyota Motor earned \$4.1 billion during its first fiscal quarter. This represents a 32% gain from the year-ago period. Quarterly sales increased nearly 16% to \$55 billion. Toyota sold 2.16 million vehicles worldwide, up 3.4% from a year ago. Sales in North America, Europe, and Asia excluding Japan were strong. Toyota is forecasting to sell 8.89 million vehicles during its fiscal ending in March 2008. The company expects to earn \$13.9 billion on \$210 billion in revenue.

AlphaProfit Newsletter: Model Portfolios and Investment Selections

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