

Selected Stock Recommendation Results

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Company	Ticker	Bought On	Buy Price	Sold On	Sell Price	Return	Holding Duration
Essent Group	ESNT	02/05/2018	\$45.80	06/10/2019	\$50.20	9.6%	16 months
Party City	PRTY	09/24/2018	\$13.65	05/01/2019	\$6.55	-52.0%	7 months
PulteGroup	PHM	07/26/2018	\$27.80	04/23/2019	\$30.85	12.3%	9 months
Citizens Financial	CFG	03/22/2019	\$32.05	04/18/2019	\$35.65	11.2%	1 month
M.D.C. Holdings	MDC	09/26/2018	\$29.80	02/01/2019	\$33.35	13.1%	4 months
Scotiabank	BNS	12/20/2018	\$51.55	01/18/2019	\$55.59	9.2%	1 month
Lincoln National	LNC	12/19/2018	\$51.60	01/17/2019	\$58.00	13.2%	1 month
Domtar	UFS	12/17/2018	\$38.10	01/10/2019	\$41.65	10.7%	3 weeks
Synnex	SNX	11/28/2018	\$72.45	01/09/2019	\$84.95	17.3%	1 month
D. R. Horton	DHI	10/19/2018	\$36.50	01/09/2019	\$39.65	9.1%	3 months
Citizens Fncl	CFG	12/20/2018	\$28.75	01/04/2019	\$31.50	9.6%	2 weeks
Manulife Financial	MFC	02/02/2018	\$20.70	12/10/2018	\$14.95	-25.0%	10 months
Tech Data	TECD	08/30/2018	\$74.30	11/29/2018	\$86.00	15.7%	3 months
ARRIS Intl	ARRS	02/23/2017	\$27.95	11/08/2018	\$30.85	10.4%	21 months
Voya Financial	VOYA	10/24/2018	\$42.00	11/08/2018	\$46.70	11.2%	2 weeks
SkyWest	SKYW	10/24/2018	\$48.80	10/31/2018	\$57.74	18.3%	1 week
Taylor Morrison	TMHC	03/12/2018	\$24.04	10/19/2018	\$15.30	-36.4%	7 months
Petrobras	PBR	08/20/2018	\$10.45	10/02/2018	\$12.80	22.5%	1 month
Adient	ADNT	01/17/2018	\$74.03	10/02/2018	\$37.90	-48.1%	9 months
Prudential Fincl	PRU	06/27/2018	\$94.50	09/20/2018	\$103.80	10.8%	3 months
Crown Holdings	CCK	05/15/2018	\$43.80	09/18/2018	\$47.35	8.1%	4 months
CVS Health	CVS	06/12/2018	\$66.35	09/10/2018	\$77.50	17.7%	3 months
D. R. Horton	DHI	06/18/2018	\$41.55	08/09/2018	\$45.20	9.1%	2 months
Southwest Airlines	LUV	04/17/2018	\$53.40	07/31/2018	\$58.65	10.2%	4 months
Terex	TEX	06/19/2018	\$38.80	07/09/2018	\$43.70	12.6%	3 weeks
Express Scripts	ESRX	04/12/2018	\$71.61	06/13/2018	\$82.28	14.9%	2 months
PulteGroup	PHM	02/27/2018	\$28.55	04/27/2018	\$31.30	10.0%	2 months
Andeavor	ANDV	03/12/2018	\$103.70	04/11/2018	\$113.20	13.2%	1 month
GameStop	GME	10/26/2016	\$24.35	03/22/2018	\$13.60	-37.4%	17 months
Western Digital	WDC	08/14/2017	\$80.93	03/07/2018	\$94.30	17.9%	7 months
Ford Motor	F	04/17/2015	\$15.85	02/05/2018	\$10.45	-21.4%	34 months
Enbridge Egy. Pt.	EEP	11/20/2017	\$13.55	01/12/2018	\$15.25	12.5%	2 months
Smart Sand	SND	12/20/2017	\$8.35	01/11/2018	\$11.00	31.7%	3 weeks
Diamondback Energy	FANG	05/12/2017	\$101.90	12/20/2017	\$115.80	13.6%	7 months
Teck Resources	TECK	10/26/2017	\$21.30	12/13/2017	\$23.95	12.4%	2 months
PennyMac Fincl	PFSI	12/15/2016	\$17.35	11/28/2017	\$20.15	16.1%	12 months
RSP Permian	RSPP	06/15/2017	\$32.75	11/07/2017	\$36.60	11.8%	5 months
Reliance Steel	RS	05/17/2017	\$71.30	10/26/2017	\$78.95	12.1%	5 months
KB Home	KBH	09/13/2017	\$21.35	09/29/2017	\$23.50	10.1%	2 weeks
American Axle	AXL	06/15/2017	\$15.70	09/27/2017	\$18.00	14.6%	3 months
Tenneco	TEN	08/11/2017	\$52.15	09/22/2017	\$58.45	12.6%	1 month
Cavium	CAVM	08/02/2017	\$60.80	09/18/2017	\$69.35	14.1%	2 months
FirstEnergy	FE	01/23/2017	\$29.70	08/15/2017	\$32.70	14.1%	7 months
Magna International	MGA	04/06/2017	\$39.65	05/11/2017	\$44.40	12.0%	1 month
Teva Pharma.	TEVA	11/03/2016	\$41.35	04/25/2017	\$30.45	-25.0%	6 months
KB Home	KBH	11/16/2016	\$15.05	12/08/2016	\$17.10	13.6%	3 weeks
Navient Corp.	NAVI	10/27/2016	\$12.90	11/09/2016	\$15.00	16.3%	2 weeks
Penske Auto Grp	PAG	06/27/2016	\$31.90	07/28/2016	\$36.90	15.7%	1 month
BorgWarner	BWA	06/27/2016	\$28.20	07/21/2016	\$32.80	16.3%	3 weeks
Navient Corp.	NAVI	06/27/2016	\$11.20	07/12/2016	\$13.30	18.8%	2 weeks
HollyFrontier Corp.	HFC	02/03/2016	\$31.70	03/09/2016	\$36.45	16.1%	1 month
Southwest Airlines	LUV	02/12/2016	\$36.24	02/24/2016	\$41.25	13.8%	2 weeks
CBS Corp.	CBS	01/20/2016	\$42.25	01/22/2016	\$46.55	10.2%	2 days
AbbVie	ABBV	10/22/2015	\$50.60	10/30/2015	\$57.87	14.4%	1 week
Southwest Air.	LUV	10/13/2015	\$40.70	10/26/2015	\$45.50	11.8%	2 weeks
KKR & Co. LP	KKR	06/12/2015	\$23.10	09/29/2015	\$16.05	-29.3%	4 months
Las Vegas Sands	LVS	08/06/2014	\$69.15	09/23/2015	\$41.50	-37.5%	14 months
Cameron International	CAM	01/29/2015	\$40.80	02/03/2015	\$48.90	19.9%	5 days
Vale S.A.	VALE	05/16/2013	\$15.75	11/11/2014	\$8.76	-39.3%	18 months
SYNNEX	SNX	10/15/2014	\$59.70	11/03/2014	\$70.85	18.9%	3 weeks

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Microsemi Corp.	MSCC	10/13/2014	\$22.39	10/31/2014	\$25.78	15.1%	3 weeks
Lincoln National	LNC	10/10/2014	\$49.10	10/30/2014	\$53.80	9.6%	3 weeks
Magna Intl.	MGA	10/13/2014	\$88.45	10/29/2014	\$98.64	11.5%	2 weeks
Crocs	CROX	10/12/2012	\$15.69	10/29/2014	\$11.65	-25.7%	25 months
Packaging Corp	PKG	10/02/2014	\$62.30	10/21/2014	\$68.35	9.7%	3 weeks
Universal Electronics	UEIC	04/14/2014	\$34.00	05/02/2014	\$39.45	16.0%	3 weeks
Gilead Sciences	GILD	04/14/2014	\$67.79	04/30/2014	\$77.10	13.7%	2 weeks
Microsemi	MSCC	04/15/2014	\$23.35	04/23/2014	\$25.70	10.1%	1 week
Nu Skin Enterprises	NUS	02/12/2014	\$75.02	03/24/2014	\$97.35	30.3%	1 month
Portfolio Recovery	PRAA	01/27/2014	\$49.75	02/20/2014	\$57.25	15.1%	3 weeks
Trinity Industries	TRN	10/14/2013	\$44.80	10/31/2013	\$49.50	10.5%	2 weeks
Old Republic Intl	ORI	09/03/2013	\$14.15	09/26/2013	\$15.40	10.2%	3 weeks
Questcor Pharma	QCOR	02/12/2013	\$26.65	02/26/2013	\$32.50	23.4%	2 weeks
Magna International	MGA	11/16/2012	\$43.00	12/07/2012	\$46.90	9.7%	3 weeks
Foot Locker	FL	11/14/2012	\$31.90	11/26/2012	\$34.90	9.4%	2 weeks
Medicis Pharma	MRX	08/07/2012	\$32.10	09/04/2012	\$43.42	35.3%	1 month
Western Digital	WDC	06/28/2012	\$28.60	07/09/2012	\$31.65	10.7%	2 weeks
JetBlue	JBLU	05/17/2012	\$4.18	05/25/2012	\$4.75	13.6%	1 week
Harman International	HAR	04/10/2012	\$44.95	04/30/2012	\$49.85	10.9%	3 weeks
Textron	TXT	12/12/2011	\$18.04	01/11/2012	\$20.90	15.9%	1 month
United Therapeutics	UTHR	12/12/2011	\$41.70	01/09/2012	\$49.50	18.7%	1 month
Scholastic	SCHL	11/23/2011	\$24.65	11/30/2011	\$27.00	9.5%	1 week
Schweitzer-Mauduit	SWM	10/20/2011	\$57.75	10/24/2011	\$63.45	9.9%	4 days
XL Group	XL	10/17/2011	\$19.05	10/21/2011	\$20.95	10.0%	4 days
Goodyear Tire	GT	09/12/2011	\$10.33	10/21/2011	\$12.85	24.4%	1 month
Kennametal	KMT	08/18/2011	\$31.75	08/30/2011	\$36.35	14.5%	2 weeks
MTS System	MTSC	08/05/2011	\$34.87	08/05/2011	\$40.45	16.0%	0 days
Dorman Products	DORM	03/14/2011	\$34.75	03/24/2011	\$39.20	12.8%	1 week
DXP Enterprises	DXPE	03/15/2011	\$19.25	03/17/2011	\$23.25	20.8%	2 days
Nacco Industries	NC	02/14/2011	\$108.00	02/17/2011	\$121.90	12.9%	3 days
Prudential Finc.	PRU	11/23/2010	\$51.60	12/21/2010	\$59.50	15.3%	1 month
Microsoft	MSFT	10/04/2010	\$24.00	11/02/2010	\$27.30	13.8%	1 month
Newell Rubbermaid	NWL	07/16/2010	\$14.90	08/10/2010	\$16.80	12.8%	1 month
Asbury Automotive	ABG	06/22/2010	\$11.30	08/09/2010	\$14.25	26.1%	2 months
Stifel Financial	SF	04/13/2010	\$52.60	05/03/2010	\$58.50	11.2%	3 weeks
News Corp	NWSA	03/19/2010	\$13.70	04/09/2010	\$15.10	10.2%	3 weeks
JPMorgan Chase	JPM	02/05/2010	\$37.50	03/12/2010	\$43.50	16.0%	1 month
Group 1 Auto	GPI	12/14/2009	\$27.60	01/07/2010	\$33.00	19.6%	3 weeks
Waste Connections	WCN	09/25/2009	\$28.02	10/27/2009	\$31.90	13.8%	1 month
Kroger	KR	09/15/2009	\$20.60	10/12/2009	\$22.90	11.2%	1 month
Affiliated Computer	ACS	09/14/2009	\$45.80	09/28/2009	\$55.60	21.4%	2 weeks
Varian Med. Sys	VAR	07/13/2009	\$32.50	07/27/2009	\$35.70	9.8%	2 weeks
AirTran Holdings	AAI	06/15/2009	\$5.25	06/26/2009	\$6.05	15.2%	2 weeks
Newmont Mining	NEM	05/14/2009	\$42.40	05/29/2009	\$48.50	14.4%	2 weeks
Children's Place	PLCE	01/12/2009	\$20.17	05/04/2009	\$31.20	54.7%	4 months
JetBlue	JBLU	04/13/2009	\$5.26	04/22/2009	\$5.90	12.2%	1 week
Precision Castparts	PCP	03/12/2009	\$53.46	04/22/2009	\$64.90	21.4%	1 month
Calgon Carbon	CCC	02/18/2009	\$14.10	04/15/2009	\$17.80	26.2%	2 months
MasTec	MTZ	02/12/2009	\$10.35	04/03/2009	\$13.70	32.4%	2 months
MasTec	MTZ	03/13/2009	\$11.40	04/02/2009	\$13.30	16.7%	3 weeks

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